

## **DALMIA BHARAT LIMITED: COMPANY OVERVIEW**

Founded in 1939, Dalmia Bharat Limited (DBL) (BSE/NSE Symbol: DALBHARAT) is one of India's leading cement manufacturers, headquartered in New Delhi. With a legacy spanning over 85 years, DBL has been at the forefront of innovation, sustainability, and nation-building in the cement industry.

With a growing installed capacity of 49.5 MnT, DBL is the fourth-largest cement manufacturer in India. It operates 15 state-of-the-art manufacturing units across 10 states and is among the largest producers of Portland Slag Cement (PSC) in the country. Supported by a robust network of approximately 49,300 channel partners, DBL services more than 23 states. Over the past decade, it has been one of the fastest-growing cement companies, achieving a capacity CAGR of ~14% and a revenue CAGR of ~17%. Despite this rapid expansion, DBL remains one of India's lowest total-cost producers of cement, with a strong track record of operational and financial excellence.

### **Innovation & Research**

Research and development remain a priority, with DBL operating three cutting-edge R&D centers, including robotic labs, to drive innovation in cement production and sustainability. By continuously investing in advanced technology and sustainable solutions, DBL reinforces its leadership position in the industry.

### **ESG & Sustainability**

Sustainability is embedded in DBL's core philosophy. The company is globally recognized for its leadership in the clean energy transition and has one of the lowest carbon footprints in the cement industry. As the first cement company in the world to have aspirations to become carbon-negative by 2040, DBL has taken significant steps toward this goal. It was also the first triple joiner globally of the Climate Group's RE100, EP100, and EV100 initiatives, underscoring its commitment to 100% renewable energy, energy productivity, and electric mobility.

In 2018, DBL was ranked No. 1 globally by the Carbon Disclosure Project (CDP) for business readiness in a low-carbon economy transition. All 15 of its manufacturing units are ISO 14001 certified, and the company is actively reducing its reliance on fossil fuels by transitioning to green alternatives, including biomass. With an ambitious target of consuming 100% renewable energy by 2030, DBL is setting new benchmarks in sustainable cement production. Additionally, DBL is committed to water positivity, ensuring its operations contribute to water conservation through sustainable water management strategies.

### **Iconic Projects**

Dalmia Bharat has played a pivotal role in shaping India's modern infrastructure by contributing to some of the country's most iconic projects, including Shuttle by Dalmia Bharat at Kalinga Stadium in Bhubaneswar, Hirakud Dam in Odisha, Chennai Metro, Salt Lake Stadium in Kolkata, Dhola Sadiya Bridge in Assam (India's longest bridge), and the Hollongi Airstrip in Arunachal Pradesh.

## Community Initiatives

Guided by its philosophy of “Giving Back to Society,” DBL focuses on building sustainable livelihoods and ensuring rural development in its programme areas. Led by the Dalmia Bharat Foundation (DBF) the company is deeply committed to community development and inclusive growth in its regions of operations. Two key flagship initiatives of DBF include

- **DIKSHa - Skill Development Program:** Operating across 23 centers, DIKSHa has empowered over 20,000 youth with placement linked industry-relevant skills, enhancing employability and economic independence.
- **Gram Parivartan Project:** Through targeted household-level interventions, the project drives transformation through income enhancement, access to financial resources, and self-sufficiency in rural communities. Spanning 80 Panchayats and 250 villages, it has impacted over 60,000 households till date.

## Heritage Conservation

Dalmia Bharat pioneered heritage conservation and promotion by becoming India’s first corporate to adopt India’s symbolic monument ‘Red Fort’ under the Government’s *Adopt a Heritage* scheme in 2018. Committed to preserving the monument’s historical integrity while enhancing accessibility, Dalmia Bharat restored a 19th-century British barrack into a multi-level experiential Visitor Centre serving as a gateway to the fort’s rich history. It also introduced the acclaimed Jai Hind Sound & Light Show, which was recognized by *National Geographic* among the world’s top five.